

BEQUEST SAMPLE LANGUAGE

A bequest is a gift made through your will. It can easily be added as a codicil to an existing will or as an amendment to a living trust. With a bequest you are able to designate the Cleveland Institute of Music as the recipient of a particular asset or of a share of your total estate.

Sample Language

Your bequest can be unrestricted or created to support a particular purpose such as a student scholarship or an endowed faculty chair.

To create an unrestricted bequest:

"I give, devise and bequeath to the Cleveland Institute of Music, a nonprofit institution of higher education incorporated in the State of Ohio, its principal office being located at 11021 East Boulevard, Cleveland, Ohio 44106, ("the specific amount of _____" or "_____ % of my residual estate,") for use in the area of greatest need as determined by the CIM Board of Trustees."

To specify a gift for a particular purpose:

"I give, devise and bequeath to the Cleveland Institute of Music, a nonprofit institution of higher education incorporated in the State of Ohio, its principal office being located at 11021 East Boulevard, Cleveland, Ohio 44106, ("the specific amount of _____" or "_____ % of my residual estate,") for the purpose of establishing an endowed fund, income only to be used, to support ("a scholarship"; "a scholarship to assist a student studying (piano, voice, music theory, cello, horn, etc.); "improvement of facilities"; or "a faculty chair in (name of instrument)").

The fund will be named 'The _____ Endowed Fund.' At the time this gift is received, if it is not possible for CIM to fulfill its stated purpose, I give the CIM Board of Trustees authority to apply the funds to an area of need that is as close to the original purpose of the fund as possible."

For More Information

If you would like additional information on how to include a bequest to CIM in your will, please contact:

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